



Celestica Inc.
Supplemental Information

(in millions of US dollars, except per share amounts) (unaudited)

GAAP	3Q 2007									FY 2006		
	3Q 2007	4Q 2007	1Q 2008	2Q 2008	3Q 2008	4Q 2008	1Q 2009	2Q 2009	Q2 YTD 2009	FY 2006	FY 2007	FY 2008
Revenue	\$ 2,080.6	\$ 2,210.5	\$ 1,835.7	\$ 1,876.3	\$ 2,030.8	\$ 1,935.4	\$ 1,469.4	\$ 1,402.2	\$ 2,871.6	\$ 8,811.7	\$ 8,070.4	\$ 7,678.2
Earnings (loss) attributable to shareholders	\$ 51.5	\$ (11.7)	\$ 29.8	\$ 39.8	\$ 32.1	\$ (822.2)	\$ 19.2	\$ 5.3	\$ 24.5	\$ (150.6)	\$ (13.7)	\$ (720.5)
Earnings (loss) per share - basic	\$ 0.22	\$ (0.05)	\$ 0.13	\$ 0.17	\$ 0.14	\$ (3.58)	\$ 0.08	\$ 0.02	\$ 0.11	\$ (0.66)	\$ (0.06)	\$ (3.14)
Earnings (loss) per share - diluted	\$ 0.22	\$ (0.05)	\$ 0.13	\$ 0.17	\$ 0.14	\$ (3.58)	\$ 0.08	\$ 0.02	\$ 0.11	\$ (0.66)	\$ (0.06)	\$ (3.14)
W.A. # of shares (in millions) for GAAP												
- basic	229.1	229.1	229.1	229.2	229.4	229.4	229.4	229.4	229.4	227.2	228.9	229.3
- diluted (1)	229.1	229.1	229.2	230.4	230.3	229.4	229.4	230.2	229.7	227.2	228.9	229.3
Actual # of shares o/s (in millions)	228.8	228.8	228.9	229.1	229.2	229.2	229.2	229.2	229.2	227.8	228.8	229.2
ADJUSTED net earnings *												
Net earnings (loss)	\$ 51.5	\$ (11.7)	\$ 29.8	\$ 39.8	\$ 32.1	\$ (822.2)	\$ 19.2	\$ 5.3	\$ 24.5	\$ (150.6)	\$ (13.7)	\$ (720.5)
Adjustments:												
Non cash option expense	1.3	2.7	1.7	2.2	1.1	1.6	1.7	1.6	3.3	5.1	7.0	6.6
Amortization of intangible assets (excluding amortization of computer software)	5.1	5.1	4.2	4.2	3.4	3.3	3.1	1.9	5.0	27.0	21.3	15.1
Integration costs related to acquisitions	-	-	-	-	-	-	-	-	-	0.9	0.1	-
Other charges	2.2	39.2	3.3	3.6	16.4	861.9	12.5	20.7	33.2	211.8	47.6	885.2
Income tax effect of above and tax write offs	(30.8)	1.9	(3.6)	(10.9)	1.3	14.5	(7.2)	(4.5)	(11.7)	(0.7)	-	1.3
ADJUSTED earnings (loss) for EPS calculation	\$ 29.3	\$ 37.2	\$ 35.4	\$ 38.9	\$ 54.3	\$ 59.1	\$ 29.3	\$ 25.0	\$ 54.3	\$ 93.5	\$ 62.3	\$ 187.7
As a percentage of revenue	1.4%	1.7%	1.9%	2.1%	2.7%	3.1%	2.0%	1.8%	1.9%	1.1%	0.8%	2.4%
Adjusted earnings (loss) per share - basic	\$ 0.13	\$ 0.16	\$ 0.15	\$ 0.17	\$ 0.24	\$ 0.26	\$ 0.13	\$ 0.11	\$ 0.24	\$ 0.41	\$ 0.27	\$ 0.82
Adjusted earnings (loss) per share - diluted	\$ 0.13	\$ 0.16	\$ 0.15	\$ 0.17	\$ 0.24	\$ 0.26	\$ 0.13	\$ 0.11	\$ 0.24	\$ 0.41	\$ 0.27	\$ 0.82
W.A. # of shares (in millions) for ADJUSTED earnings (loss)												
- basic	229.1	229.1	229.1	229.2	229.4	229.4	229.4	229.4	229.4	227.2	228.9	229.3
- diluted (1)	229.1	229.2	229.2	230.4	230.3	229.4	229.4	230.2	229.7	228.0	229.0	229.6
EBITDA												
Net earnings (loss)	\$ 51.5	\$ (11.7)	\$ 29.8	\$ 39.8	\$ 32.1	\$ (822.2)	\$ 19.2	\$ 5.3	\$ 24.5	\$ (150.6)	\$ (13.7)	\$ (720.5)
Income taxes	(21.7)	14.3	2.7	(4.0)	2.4	3.9	(3.9)	(1.7)	(5.6)	14.5	20.8	5.0
EBT	29.8	2.6	32.5	35.8	34.5	(818.3)	15.3	3.6	18.9	(136.1)	7.1	(715.5)
Integration costs related to acquisitions	-	-	-	-	-	-	-	-	-	0.9	0.1	-
Other charges	2.2	39.2	3.3	3.6	16.4	861.9	12.5	20.7	33.2	211.8	47.6	885.2
EBT	32.0	41.8	35.8	39.4	50.9	43.6	27.8	24.3	52.1	76.6	54.8	169.7
Interest expense (income), net	10.0	9.5	8.7	10.3	9.8	13.7	10.2	10.7	20.9	62.6	51.2	42.5
EBIT	42.0	51.3	44.5	49.7	60.7	57.3	38.0	35.0	73.0	139.2	106.0	212.2
Non cash option expense	1.3	2.7	1.7	2.2	1.1	1.6	1.7	1.6	3.3	5.1	7.0	6.6
Amortization of intangible assets (excluding amortization of computer software)	5.1	5.1	4.2	4.2	3.4	3.3	3.1	1.9	5.0	27.0	21.3	15.1
EBIAT	48.4	59.1	50.4	56.1	65.2	62.2	42.8	38.5	81.3	171.3	134.3	233.9
	2.3%	2.7%	2.7%	3.0%	3.2%	3.2%	2.9%	2.7%	2.8%	1.9%	1.7%	3.0%
EBITDA	\$ 77.7	\$ 87.0	\$ 72.1	\$ 78.8	\$ 88.3	\$ 85.8	\$ 64.7	\$ 60.1	\$ 124.8	\$ 274.5	\$ 240.4	\$ 325.0
	3.7%	3.9%	3.9%	4.2%	4.3%	4.4%	4.4%	4.3%	4.3%	3.1%	3.0%	4.2%

* Excluded from adjusted net earnings are the effects of other charges, most significantly the write-down of goodwill and long-lived assets, gains or losses on the repurchase of shares or debt and the related income tax effect of these adjustments, and any significant deferred tax write-offs or recovery. The company also excludes some recurring charges such as restructuring costs, option expense, the amortization of intangible assets (excluding amortization of computer software), and the related income tax effect of these adjustments.

(1) Weighted average # of shares excludes options and warrants when there are losses, as they are anti-dilutive.