



Celestica Inc.

Supplemental Information

(in millions of US dollars, except per share amounts) (unaudited)

GAAP	2Q 2005	3Q 2005	4Q 2005	1Q 2006	2Q 2006	3Q 2006	4Q 2006	1Q 2007	FY 2004	FY 2005	FY 2006
	Revenue	\$ 2,250.7	\$ 1,994.4	\$ 2,075.3	\$ 1,934.0	\$ 2,223.5	\$ 2,392.4	\$ 2,261.8	\$ 1,842.3	\$ 8,839.8	\$ 8,471.0
Earnings (loss) attributable to shareholders (1)	\$ 12.6	\$ (19.6)	\$ (28.2)	\$ (17.4)	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (854.1)	\$ (46.8)	\$ (150.6)
Earnings (loss) per share - basic	\$ 0.06	\$ (0.09)	\$ (0.12)	\$ (0.08)	\$ (0.13)	\$ (0.19)	\$ (0.27)	\$ (0.15)	\$ (3.85)	\$ (0.21)	\$ (0.66)
Earnings (loss) per share - diluted (2)	\$ 0.06	\$ (0.09)	\$ (0.12)	\$ (0.08)	\$ (0.13)	\$ (0.19)	\$ (0.27)	\$ (0.15)	\$ (3.85)	\$ (0.21)	\$ (0.66)
W.A. # of shares (in millions) for GAAP											
- basic	226.0	225.8	226.3	226.7	227.1	227.2	227.6	228.4	222.1	226.2	227.2
- diluted (2)	227.5	225.8	226.3	226.7	227.1	227.2	227.6	228.4	222.1	226.2	227.2
Actual # of shares o/s (in millions)	225.4	225.7	226.3	226.8	226.9	227.0	227.8	228.4	225.0	226.3	227.8
ADJUSTED net earnings											
Net earnings (loss) (1)	\$ 12.6	\$ (19.6)	\$ (28.2)	\$ (17.4)	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (854.1)	\$ (46.8)	\$ (150.6)
Adjustments:											
Non cash option expense	2.5	2.2	1.8	2.8	0.3	1.2	0.8	1.6	7.6	9.0	5.1
Option exchange cost	-	6.8	-	-	-	-	-	-	-	6.8	-
Amortization of intangible assets	7.0	6.8	7.4	6.6	7.1	6.8	6.5	6.0	34.6	28.4	27.0
Integration costs related to acquisitions	-	-	0.3	0.5	0.2	0.2	-	0.1	3.1	0.6	0.9
Other charges	15.1	27.0	56.9	17.0	53.4	81.5	59.9	7.1	664.4	130.9	211.8
Income tax effect of above and tax write offs	2.6	3.9	(9.4)	7.9	(1.6)	(7.1)	0.1	10.4	240.2	0.2	(0.7)
ADJUSTED earnings (loss) for EPS calculation	\$ 39.8	\$ 27.1	\$ 28.8	\$ 17.4	\$ 29.1	\$ 40.5	\$ 6.5	\$ (9.1)	\$ 95.8	\$ 129.1	\$ 93.5
As a percentage of revenue	1.8%	1.4%	1.4%	0.9%	1.3%	1.7%	0.3%	-0.5%	1.1%	1.5%	1.1%
Adjusted earnings (loss) per share - basic	\$ 0.18	\$ 0.12	\$ 0.13	\$ 0.08	\$ 0.13	\$ 0.18	\$ 0.03	\$ (0.04)	\$ 0.43	\$ 0.57	\$ 0.41
Adjusted earnings (loss) per share - diluted (2)	\$ 0.17	\$ 0.12	\$ 0.13	\$ 0.08	\$ 0.13	\$ 0.18	\$ 0.03	\$ (0.04)	\$ 0.43	\$ 0.57	\$ 0.41
W.A. # of shares (in millions) for ADJUSTED earnings (loss)											
- basic	226.0	225.8	226.3	226.7	227.1	227.2	227.6	228.4	222.1	226.2	227.2
- diluted (2)	227.5	227.4	227.4	227.9	227.9	227.9	228.3	228.4	223.7	227.9	228.0
EBITDA											
Net earnings (loss) (1)	\$ 12.6	\$ (19.6)	\$ (28.2)	\$ (17.4)	\$ (30.3)	\$ (42.1)	\$ (60.8)	\$ (34.3)	\$ (854.1)	\$ (46.8)	\$ (150.6)
Income taxes	9.1	8.3	(4.6)	10.7	3.2	(0.5)	1.1	8.9	252.2	21.3	14.5
EBT	21.7	(11.3)	(32.8)	(6.7)	(27.1)	(42.6)	(59.7)	(25.4)	(601.9)	(25.5)	(136.1)
Integration costs related to acquisitions	-	-	0.3	0.5	0.2	0.2	-	0.1	3.1	0.6	0.9
Other charges	15.1	27.0	56.9	17.0	53.4	81.5	59.9	7.1	664.4	130.9	211.8
EBT	36.8	15.7	24.4	10.8	26.5	39.1	0.2	(18.2)	65.6	106.0	76.6
Lyons accretion	3.3	1.1	-	-	-	-	-	-	17.6	7.6	-
Interest expense (income), net	8.4	12.4	13.5	13.9	15.2	17.3	16.2	16.4	19.7	42.2	62.6
EBIT	48.5	29.2	37.9	24.7	41.7	56.4	16.4	(1.8)	102.9	155.8	139.2
Non cash option expense	2.5	2.2	1.8	2.8	0.3	1.2	0.8	1.6	7.6	9.0	5.1
Option exchange costs	-	6.8	-	-	-	-	-	-	-	6.8	-
Amortization of intangible assets	7.0	6.8	7.4	6.6	7.1	6.8	6.5	6.0	34.6	28.4	27.0
EBIAT (1)	58.0	45.0	47.1	34.1	49.1	64.4	23.7	5.8	145.1	200.0	171.3
	2.6%	2.3%	2.3%	1.8%	2.2%	2.7%	1.0%	0.3%	1.6%	2.4%	1.9%
EBITDA (1)	\$ 90.3	\$ 75.4	\$ 70.8	\$ 58.0	\$ 74.0	\$ 90.2	\$ 52.3	\$ 30.9	\$ 315.6	\$ 320.5	\$ 274.5
	4.0%	3.8%	3.4%	3.0%	3.3%	3.8%	2.3%	1.7%	3.6%	3.8%	3.1%

(1) 2004 quarterly comparative numbers reflect the impact of a change in accounting policy for Lyons - which represents Lyons accretion, amortization of deferred costs and gains on the repurchase of the Lyons flowing through the P&L. No impact to adjusted net earnings EPS or EBIAT. Amount of adjusted net earnings \$ has been reduced by the accretion on Lyons and amortization of deferred costs, net of tax. Impact on 2004 on GAAP net income - Q1 \$(3.7), Q2 17.6, Q3 \$(2.1).

(2) Weighted average # of shares excludes options, warrants (as of Q1 04) and convertible debt when there are losses, as they are anti-dilutive.