



Celestica Inc.

Supplemental Information

(in millions of US dollars, except per share amounts)
(unaudited)

	Q1 1999	Q2 1999	Q3 1999	Q4 1999	Q1 2000	Q2 2000	Q3 2000	Q4 2000		FY 1998	FY 1999	FY 2000
Revenue	\$ 1,081.8	\$ 1,249.7	\$ 1,356.9	\$ 1,608.8	\$ 1,612.3	\$ 2,091.9	\$ 2,600.1	\$ 3,447.8		\$ 3,249.2	\$ 5,297.2	\$ 9,752.1
Net earnings (loss)	9.5	13.2	19.5	26.2	26.1	41.4	55.7	83.5		(48.5)	68.4	206.7
Earnings per share - basic *	\$ 0.06	\$ 0.08	\$ 0.12	\$ 0.15	\$ 0.14	\$ 0.20	\$ 0.26	\$ 0.39		\$ (0.47)	\$ 0.41	\$ 1.01
Earnings per share - fully diluted *	\$ 0.06	\$ 0.08	\$ 0.11	\$ 0.14	\$ 0.14	\$ 0.20	\$ 0.26	\$ 0.38		n/a	\$ 0.40	\$ 0.99
Adjusted net earnings												
Net earnings (loss)	\$ 9.5	\$ 13.2	\$ 19.5	\$ 26.2	\$ 26.1	\$ 41.4	\$ 55.7	\$ 83.5		\$ (48.5)	68.4	206.7
Adjustments:												
Amortization of intangible assets	13.8	13.7	14.1	14.0	15.3	19.2	25.6	28.8		45.4	55.6	88.9
Integration costs related to acquisitions	0.4	3.6	1.3	4.3	0.7	4.9	4.8	5.7		8.1	9.6	16.1
Other charges	-	-	-	-	-	-	-	-		64.7	-	-
Income tax effect of above	(1.8)	(3.0)	(2.3)	(3.5)	(2.6)	(1.8)	(2.2)	(1.0)		(24.4)	(10.6)	(7.6)
Adjusted net earnings	\$ 21.9	\$ 27.5	\$ 32.6	\$ 41.0	\$ 39.5	\$ 63.7	\$ 83.9	\$ 117.0		\$ 45.3	\$ 123.0	\$ 304.1
As a percentage of revenue	2.0%	2.2%	2.4%	2.5%	2.4%	3.0%	3.2%	3.4%		1.4%	2.3%	3.1%
Adjusted net earnings per share - basic *	\$ 0.14	\$ 0.16	\$ 0.19	\$ 0.23	\$ 0.21	\$ 0.31	\$ 0.40	\$ 0.56		\$ 0.44	\$ 0.74	\$ 1.50
Adjusted net earnings per share - fully diluted *	\$ 0.13	\$ 0.16	\$ 0.18	\$ 0.22	\$ 0.20	\$ 0.30	\$ 0.39	\$ 0.52		\$ 0.42	\$ 0.71	\$ 1.44
Weighted average number of shares (in millions) *												
outstanding - basic	154.7	168.2	168.6	177.0	190.1	202.7	203.0	203.2		103.0	167.2	199.8
- fully diluted	166.7	180.0	180.2	189.3	204.1	216.8	223.8	228.5		110.4	178.4	217.9
Actual number of shares (in millions) *												
outstanding - basic	168.0	168.5	169.0	185.4	202.5	202.8	203.2	203.4		149.1	185.4	203.4
- fully diluted	180.2	180.4	180.8	200.0	216.6	217.1	227.8	230.8		160.6	200.0	230.8
Adjusted EBITDA												
Net earnings (loss)	\$ 9.5	\$ 13.2	\$ 19.5	\$ 26.2	\$ 26.1	\$ 41.4	\$ 55.7	\$ 83.5		\$ (48.5)	\$ 68.4	\$ 206.7
Income taxes	6.1	8.5	9.1	12.3	12.3	13.1	17.5	26.3		(2.0)	36.0	69.2
EBT	15.6	21.7	28.6	38.5	38.4	54.5	73.2	109.8		(50.5)	104.4	275.9
Integration costs related to acquisitions	0.4	3.6	1.3	4.3	0.7	4.9	4.8	5.7		8.1	9.6	16.1
Other charges	-	-	-	-	-	-	-	-		64.7	-	-
Adjusted EBT	16.0	25.3	29.9	42.8	39.1	59.4	78.0	115.5		22.3	114.0	292.0
Interest expense (income), net	3.2	2.3	3.0	2.2	(1.8)	(6.3)	(5.2)	(5.7)		32.3	10.7	(19.0)
Adjusted EBIT	19.2	27.6	32.9	45.0	37.3	53.1	72.8	109.8		54.6	124.7	273.0
Amortization of intangible assets	13.8	13.7	14.1	14.0	15.3	19.2	25.6	28.8		45.4	55.6	88.9
Adjusted EBIAT	33.0	41.3	47.0	59.0	52.6	72.3	98.4	138.6		100.0	180.3	361.9
	3.1%	3.3%	3.5%	3.7%	3.3%	3.5%	3.8%	4.0%		3.1%	3.4%	3.7%
Adjusted EBITDA	\$ 47.4	\$ 57.1	\$ 65.8	\$ 81.0	\$ 76.1	\$ 101.4	\$ 131.1	\$ 175.2		\$ 141.5	\$ 251.3	\$ 483.8
	4.4%	4.6%	4.9%	5.0%	4.7%	4.8%	5.0%	5.1%		4.4%	4.7%	5.0%

* Earnings per share and number of shares outstanding figures have been restated for effects of December 1999 two-for-one stock split, by way of a stock dividend