



Celestica Inc.
Supplemental Information - IFRS and non-IFRS
(in millions of US dollars, except per share amounts) (unaudited)

IFRS	1Q 2011	2Q 2011	3Q 2011	4Q 2011	1Q 2012	2Q 2012	Q2 YTD 2012	FY 2011
Revenue	\$ 1,800.1	\$ 1,829.4	\$ 1,830.1	\$ 1,753.4	\$ 1,690.9	\$ 1,744.7	\$ 3,435.6	\$ 7,213.0
Earnings	\$ 30.0	\$ 45.7	\$ 50.2	\$ 69.2	\$ 43.2	\$ 23.6	\$ 66.8	\$ 195.1
Earnings per share - basic	\$ 0.14	\$ 0.21	\$ 0.23	\$ 0.32	\$ 0.20	\$ 0.11	\$ 0.31	\$ 0.90
Earnings per share - diluted	\$ 0.14	\$ 0.21	\$ 0.23	\$ 0.32	\$ 0.20	\$ 0.11	\$ 0.31	\$ 0.89
W.A. # of shares (in millions) for IFRS								
- basic	215.4	216.6	216.6	216.6	215.7	210.4	213.0	216.3
- diluted	219.2	220.0	219.5	218.7	217.9	212.3	215.0	218.3
Actual # of shares o/s (in millions)	216.3	216.4	216.4	216.5	211.6	207.8	207.8	216.5
ADJUSTED net earnings *								
Net earnings	\$ 30.0	\$ 45.7	\$ 50.2	\$ 69.2	\$ 43.2	\$ 23.6	\$ 66.8	\$ 195.1
Adjustments:								
Stock-based compensation	17.0	9.5	8.0	9.7	10.7	6.4	17.1	44.2
Amortization of intangible assets (excluding computer software)	1.8	1.8	1.8	0.8	0.8	0.8	1.6	6.2
Other charges	5.9	2.2	(2.6)	1.0	(1.1)	17.2	16.1	6.5
Income tax effect of above and tax write offs	-	(0.5)	-	(9.6)	-	(0.9)	(0.9)	(10.1)
ADJUSTED earnings	\$ 54.7	\$ 58.7	\$ 57.4	\$ 71.1	\$ 53.6	\$ 47.1	\$ 100.7	\$ 241.9
As a percentage of revenue	3.0%	3.2%	3.1%	4.1%	3.2%	2.7%	2.9%	3.4%
Adjusted earnings per share - basic	\$ 0.25	\$ 0.27	\$ 0.27	\$ 0.33	\$ 0.25	\$ 0.22	\$ 0.47	\$ 1.12
Adjusted earnings per share - diluted	\$ 0.25	\$ 0.27	\$ 0.26	\$ 0.33	\$ 0.25	\$ 0.22	\$ 0.47	\$ 1.11
W.A. # of shares (in millions) for ADJUSTED earnings								
- basic	215.4	216.6	216.6	216.6	215.7	210.4	213.0	216.3
- diluted	219.2	220.0	219.5	218.7	217.9	212.3	215.0	218.3
EBITDA								
Net earnings	\$ 30.0	\$ 45.7	\$ 50.2	\$ 69.2	\$ 43.2	\$ 23.6	\$ 66.8	\$ 195.1
Income taxes	3.3	7.4	8.0	(15.0)	3.5	9.0	12.5	3.7
EBT	33.3	53.1	58.2	54.2	46.7	32.6	79.3	198.8
Other charges	5.9	2.2	(2.6)	1.0	(1.1)	17.2	16.1	6.5
EBT	39.2	55.3	55.6	55.2	45.6	49.8	95.4	205.3
Finance costs, net	1.4	1.3	1.6	1.1	0.8	1.0	1.8	5.4
EBIT	40.6	56.6	57.2	56.3	46.4	50.8	97.2	210.7
Stock-based compensation	17.0	9.5	8.0	9.7	10.7	6.4	17.1	44.2
Amortization of intangible assets (excluding computer software)	1.8	1.8	1.8	0.8	0.8	0.8	1.6	6.2
EBIAT **	59.4	67.9	67.0	66.8	57.9	58.0	115.9	261.1
Operating margin	3.3%	3.7%	3.7%	3.8%	3.4%	3.3%	3.4%	3.6%
EBITDA	\$ 76.7	\$ 85.8	\$ 84.7	\$ 84.9	\$ 76.1	\$ 77.7	\$ 153.8	\$ 332.1
	4.3%	4.7%	4.6%	4.8%	4.5%	4.5%	4.5%	4.6%
Other non-IFRS measures								
ROIC (1)	27.0%	27.4%	26.4%	27.5%	23.7%	23.4%	23.6%	27.5%
Free cash flow (2)	\$ (51.8)	\$ 2.4	\$ 104.5	\$ 89.0	\$ 44.4	\$ 16.9	\$ 61.3	\$ 144.1

* Excluded from adjusted net earnings are the effects of other charges, which includes the write-down of goodwill and long-lived assets, gains or losses on the repurchase of shares or debt and the related income tax effect. The company also excludes some recurring charges such as restructuring costs, stock-based compensation, amortization of intangible assets (excluding computer software), and the related income tax effect.

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(1) ROIC is calculated by dividing EBIAT by average net invested capital. Net invested capital consists of total assets less cash, accounts payable, accrued and other current liabilities and provisions, and income taxes payable. We use a two-point average to calculate average net invested capital for the quarter and we use a five-point average to calculate average net invested capital for the year.

(2) Free cash flow is calculated as cash generated from, or used in operations less capital expenditures (net of proceeds from the sale of surplus property and equipment) less financing costs paid.