



**Celestica Inc.**  
**Supplemental Information**

(in millions of US dollars, except per share amounts)  
(unaudited)

	Q1 2001	Q2 2001	Q3 2001	Q4 2001	Q1 2002	Q2 2002	Q3 2002	Q4 2002	FY 2000	FY 2001	FY 2002
<b>Revenue</b>	\$ 2,692.6	\$ 2,660.7	\$ 2,203.0	\$ 2,448.2	\$ 2,151.5	\$ 2,249.2	\$ 1,958.9	\$ 1,911.9	\$ 9,752.1	\$ 10,004.4	\$ 8,271.6
<b>GAAP</b>											
<b>Net earnings (loss)</b>	54.8	15.8	(38.7)	(71.8)	39.7	40.4	(90.6)	(434.7)	206.7	(39.8)	(445.2)
Gain on repurchase of convertible debt (GAAP only)	-	-	-	-	-	-	4.0	4.3	-	-	8.3
Convertible debt accretion, net of tax	(3.4)	(3.6)	(3.9)	(4.1)	(4.2)	(4.4)	(4.6)	(4.3)	(5.4)	(15.0)	(17.5)
Earnings (loss) available to shareholders - basic	51.4	12.2	(42.6)	(75.9)	35.5	36.0	(91.2)	(434.7)	201.3	(54.8)	(454.4)
Earnings (loss) per share - basic	\$ 0.25	\$ 0.06	\$ (0.20)	\$ (0.33)	\$ 0.15	\$ 0.16	\$ (0.40)	\$ (1.90)	\$ 1.01	\$ (0.26)	\$ (1.98)
Earnings (loss) per share - diluted (1)(2)	\$ 0.25	\$ 0.06	\$ (0.20)	\$ (0.33)	\$ 0.15	\$ 0.15	\$ (0.40)	\$ (1.90)	\$ 0.98	\$ (0.26)	\$ (1.98)
Weighted average number of shares (in millions) outstanding - basic	203.6	207.0	218.1	227.1	229.8	230.2	230.1	229.0	199.8	213.9	229.8
- diluted (1)(2)	223.1	225.5	218.1	227.1	236.8	236.0	230.1	229.0	211.8	213.9	229.8
Actual number of shares (in millions) outstanding - basic	203.8	216.3	219.9	229.7	230.1	230.3	229.4	228.6	203.4	229.7	228.6
<b>Adjusted net earnings</b>											
Net earnings (loss)	\$ 54.8	\$ 15.8	\$ (38.7)	\$ (71.8)	\$ 39.7	\$ 40.4	\$ (90.6)	\$ (434.7)	\$ 206.7	\$ (39.8)	\$ (445.2)
Adjustments:											
Amortization of intangible assets	29.6	28.1	32.2	35.1	22.0	21.7	29.0	23.2	88.9	125.0	95.9
Integration costs related to acquisitions	2.3	7.8	10.0	2.6	3.9	10.2	3.0	4.0	16.1	22.8	21.1
Other charges	3.8	53.2	79.6	136.5	-	-	136.4	541.4	-	273.1	677.8
Income tax effect of above	(3.2)	(11.8)	(18.4)	(26.9)	(2.2)	(2.9)	(26.9)	(95.3)	(7.6)	(60.5)	(127.3)
Adjusted net earnings	\$ 87.3	\$ 93.1	\$ 64.7	\$ 75.5	\$ 63.4	\$ 69.4	\$ 50.9	\$ 38.6	\$ 304.1	\$ 320.6	\$ 222.3
As a percentage of revenue	3.2%	3.5%	2.9%	3.1%	2.9%	3.1%	2.6%	2.0%	3.1%	3.2%	2.7%
<b>Adjusted net earnings for EPS calculation</b>	87.3	93.1	64.7	75.5	63.4	69.4	50.9	38.6	304.1	320.6	222.3
Convertible debt accretion, net of tax	(3.4)	(3.6)	(3.9)	(4.1)	(4.2)	(4.4)	(4.6)	(4.3)	(5.4)	(15.0)	(17.5)
Adjusted net earnings available to shareholders - basic	83.9	89.5	60.8	71.4	59.2	65.0	46.3	34.3	298.7	305.6	204.8
Adjusted net earnings per share - basic	\$ 0.41	\$ 0.43	\$ 0.28	\$ 0.31	\$ 0.26	\$ 0.28	\$ 0.20	\$ 0.15	\$ 1.50	\$ 1.43	\$ 0.89
Adjusted net earnings per share - diluted* (1)	\$ 0.39	\$ 0.41	\$ 0.27	\$ 0.31	\$ 0.26	\$ 0.28	\$ 0.20	\$ 0.15	\$ 1.44	\$ 1.38	\$ 0.87
<b>EBITDA</b>											
Net earnings (loss)	\$ 54.8	\$ 15.8	\$ (38.7)	\$ (71.8)	\$ 39.7	\$ 40.4	\$ (90.6)	\$ (434.7)	\$ 206.7	\$ (39.8)	\$ (445.2)
Income taxes	17.3	3.3	(7.9)	(14.7)	8.1	8.3	(18.6)	(89.0)	69.2	(2.1)	(91.2)
EBT	72.1	19.1	(46.6)	(86.5)	47.8	48.7	(109.2)	(523.7)	275.9	(41.9)	(536.4)
Integration costs related to acquisitions	2.3	7.8	10.0	2.6	3.9	10.2	3.0	4.0	16.1	22.8	21.1
Other charges	3.8	53.2	79.6	136.5	-	-	136.4	541.4	-	273.1	677.8
EBT	78.2	80.1	43.0	52.6	51.7	58.9	30.2	21.7	292.0	254.0	162.5
Interest expense (income), net	(3.5)	(2.4)	(5.1)	3.2	1.7	1.4	(1.1)	(3.1)	(19.0)	(7.9)	(1.1)
EBIT	74.7	77.7	37.9	55.8	53.4	60.3	29.1	18.6	273.0	246.1	161.4
Amortization of intangible assets	29.6	28.1	32.2	35.1	22.0	21.7	29.0	23.2	88.9	125.0	95.9
<b>EBIAT</b>	104.3	105.8	70.1	90.9	75.4	82.0	58.1	41.8	361.9	371.1	257.3
	3.9%	4.0%	3.2%	3.7%	3.5%	3.6%	3.0%	2.2%	3.7%	3.7%	3.1%
<b>EBITDA</b>	\$ 143.9	\$ 148.5	\$ 121.6	\$ 149.8	\$ 131.3	\$ 137.2	\$ 111.2	\$ 90.0	\$ 483.8	\$ 563.8	\$ 469.7
	5.3%	5.6%	5.5%	6.1%	6.1%	6.1%	5.7%	4.7%	5.0%	5.6%	5.7%

(1) Restated to reflect treasury stock method, retroactively applied.

(2) 2001-Q3, Q4 and FY; 2002-Q3, Q4 and FY excludes options and convertible debt as they are anti-dilutive due to the losses. 2002-Q1 and Q2 excludes convertible debt as it is anti-dilutive. Convertible debt accretion must be deducted from net earnings to calculate diluted EPS.

\* Adjusted net earnings per share - diluted:

For Q3, Q4 and FY 2001, the diluted weighted average shares (in millions) for "Adjusted net earnings" is 235.7, 244.5 and 232.9, respectively.

For Q1 2002, the diluted weighted average shares for "Adjusted net earnings" is 247.1 million.

For Q2, Q3, Q4 and FY02, the diluted weighted average shares (in millions) for "Adjusted net earnings" is 236.0, 234.9, 232.8 and 236.2, respectively, and excludes convertible debt as it is anti-dilutive.

Convertible debt accretion must be deducted from net earnings to calculate diluted EPS.